

BA³ STRATEGIC INVESTMENT SICAV
Société Anonyme
Société d'Investissement à Capital Variable
Registered Office: 35A, Avenue JF Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: B 29.331
(the “**Company**”)

Notice to the Shareholders of the Company

Dear Shareholder,

We hereby inform you that the Board of Directors of the Company decided to amend the prospectus of the Company (the “**Prospectus**”), both to its main section and certain of its appendices, as further described below.

A. Amend the Prospectus’ main section as follows:

- Remove references throughout the main section of the Prospectus to the previous service provider of the Company, Banque Havilland S.A.;
- Update the Conducting Officers of the Management Company, ADEPA Asset Management S.A.;
- Clarify that ADEPA Asset Management S.A. is the entity responsible for the main administration functions: registrar function, the NAV calculation and accounting function, and the client communication function, in accordance with CSSF Circular 22/811 on the authorisation and organisation of entities acting as UCI administrator; and
- Add the following paragraph to section 4. “Application for Shares” of Prospectus, in accordance with CSSF Circular 24/856:

Moreover, the rights of final beneficiaries may be affected when compensation is paid out in case of errors/non-compliance at the level of the Company where investors subscribed to Shares through a financial intermediary pursuant to CSSF Circular 24/856 on the protection of investors in case of an NAV calculation error, an instance of non-compliance with the investment rules and other errors at UCI level.

B. Amend the Appendix related to the existing Sub-Fund BA³ STRATEGIC INVESTMENT SICAV – BA³ UBS CRESCITA ASIA so as to:

- To introduce the following amendment to section 1 of Appendix VIII of the Prospectus “Objectives and investment policy”:

“The Sub-Fund may invest indirectly in commodities, by gaining exposure through exchange-traded commodities (ETCs), financial derivatives instruments (FDIs) such as futures, or other UCITS-eligible transferable securities. Such investments will be made in accordance with the investment limits and risk management procedures outlined in this Prospectus. The Sub-Fund’s indirect investments in commodities will not exceed 20% of the net assets of the Sub-Fund. The Sub-Fund may have indirect exposure to real estate by investing in REITs (Real Estate Investment Trusts) with maximum exposure of 10%.”

- Furthermore, to insert accordingly the following disclosure to the section “Specific Risks”: *Instruments with indirect exposure to commodities are subject to market volatility, counterparty risks, and liquidity risks, as described in the Risk Factors section of this Prospectus.*

This amendment seeks to improve the diversification of the portfolio and to achieve optimal risk-adjusted return for the investors.

These amendments will have no impact on the risk profile of the Sub-Fund.

Effective Date

Amendments under section A of this notice are made with immediate effect.

Whereas changes under section B above mentioned for the Sub-Fund BA³ STRATEGIC INVESTMENT SICAV – BA³ UBS CRESCITA ASIA will have effect subject to 30 days’ notice period, i.e. they will be effective on 19 March 2025. During this notice period, the shareholders have the right to redeem the concerned shares free of charges.

Should you need any further information, please do not hesitate to contact Mrs. Marlene Colmant or Mr. Naceur Harzallah by phone +352 463 131 686 or by e-mail marlene.colmant@inversis.com, naceur.harzallah@inversis.com or the (sub-) distributor directly.

The new Prospectus will be available in the dedicated section of the website of the domiciliation agent of the Company: <https://inversis.lu/Public-Documentation.html>.

In Luxembourg, on 17 February 2025.

The Board of Directors of the Company