

BA³ STRATEGIC INVESTMENT SICAV
Société Anonyme
Société d'Investissement à Capital Variable
Registered Office: 35A, Avenue JF Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: B 29.331
(the “**Company**”)

Notice to the Shareholders

The Board of Directors of the Company took the decision, in the framework of the periodic Prospectus update to make, inter alia, the following amendments to its general part:

- Update section 2 “Management and Administration” with the new members of the Board of Directors of the Company.
- Update section 9.2.2 “Emerging Countries Risk” with risk disclosures for investments in China and Russia.
- Update section 13 “Dividends” with details specifying the calculation methodology and general distribution frequency of the Company unless otherwise specified in the relevant Sub-Fund Appendix.
- Update Appendix I “List of Sub-Custodians”.

Moreover, in the Appendixes of the Prospectus for each Sub-Fund a statement has been added, in accordance with article 7 of the Regulation (EU) 2020/852, to clarify that currently the investments underlying the Sub-Funds do not take into account the EU criteria for environmentally sustainable economic activities.

The new prospectus will be available in the dedicated section of the website of the Depositary and Global Distributor: <https://www.banquehavilland.com/public-documentation>.

Dated 10 January 2022

THE BOARD OF DIRECTORS