

BA³ STRATEGIC INVESTMENT SICAV
Société Anonyme
Société d'Investissement à Capital Variable
Registered Office: 35A, Avenue JF Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg: B 29.331
(the “**Company**”)

**Notice to the Shareholders of BA³ STRATEGIC INVESTMENT SICAV – BA³
JPMORGAN CEDOLA**

The Board of Directors of the Company took the decision, in the framework of the periodic Prospectus update to amend with immediate effect the Prospectus Appendix of BA³ STRATEGIC INVESTMENT SICAV – BA³ JPMORGAN CEDOLA (the “**Sub-Fund**”) to clarify the distribution frequency for Distributing share classes as follows:

Dividends are calculated semi-annually (the “Dividend Period”) (as of the last Business Day of each financial year and as of the last Business Day of the six months after each financial year, each the “Record Date”), provided that the performance during the Dividend Period is positive, i.e. the NAV of the Class A Shares as of the Record Date is higher than the NAV as of the last Business Day of the previous six months period.

The new prospectus will be available in the dedicated section of the website of the Depositary and Global Distributor: <https://www.banquehavilland.com/public-documentation>.

Dated 10 January 2022

THE BOARD OF DIRECTORS